JOB AID

RECRUIT & SELECTION PROCESS

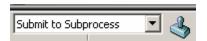
DELEGATED EXAMINING UNIT (DEU) CASE SAMPLE

HR SPECIALIST

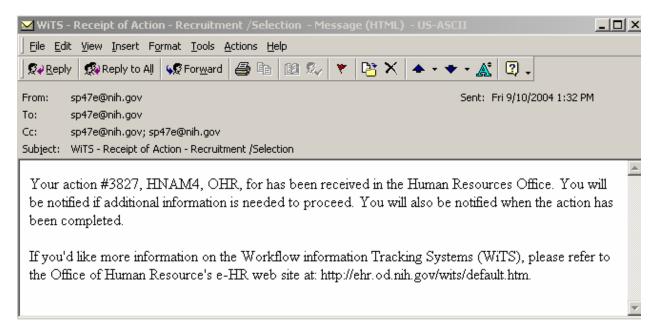
1. HR Specialist initiates RECRUITMENT & SELECTION action input sheet.

OHR OHR	TUTES OF HEALTH fice of Iman Resources Partners in Science		HRA/Re _l	Checks (EHRI	P) Request	
TRANSACTION INF	ORMATION				* Required fields	
	ail Address*	Action Type*		Date SF-52 Recv'd	Date Entered	
3827 sp47e@	nih.gov	Recruitment/Selection	n <u> </u>	09/10/2004	09/10/2004 13:24:08	
Administrative Code	e* Institute/	Center	Organization Initials		Effective Date*	
HNAM4			OHR	11/01/2004		
HR Assistant*	Porter, Sharon 🔻		Porter, Sharon 🔽	HR SPA*	Porter, Sharon	
Date Initiated/Sent		Date Initiated/Sent		Priority	High ▼	•
Date Returned to IO		Date Returned to IO				
CURRENTEMPLO						
Employee ID	First Nam	ie N	vii Last Name			
Position Title		Pay Plan	Series Grade	Step Pay B	and Pay Cluster	4
Biologist		GS	▼ 0401 09			
Position Number		Job Code		CAN*	88888888	
TK Number*	11111	Base Salary		Total Salary		•
Certificate Type	DEU 🔻					
NEW POSITION IN	EORMATION (Comm	Lote for any action when	ra the Pacition Title Ser	ae ar Grada hae chan	ged, e.g. Career Change	- \ - \
New Position Title	OTTAIN TO IT COMP	New Pay	New New	New New!		Ĭ
New Position Title		Plan	Series Grade	Step Band	Cluster	
			<u> </u>	•	V	
New Base Salary		New Total Salary		Vice	Jane Frank	
ORIENTATION INF	ORMATION					
Orientation	▼	CSD Orientation		Orientation Contact		l
Orientaton Date		Contact Duty Station		Phone Number Hire Type	-	
Fingerprints Required	▼			тиге туре		
COMMENTS	_					
Comments/Status						

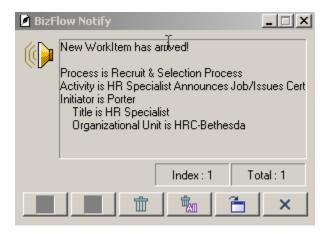
2. HR Specialist selects "Submit to Subprocess" and clicks on process and retrieve the "Recruitment & Selection" input sheet.



An automatic email notice that the Recruit & Selection action has been received in HR is sent to the addressee(s) shown in the AO's Email Address field of the input sheet, for example:



3. HR Specialist receives e-mail or WiTS pop-up window notification that a new workitem has been received.

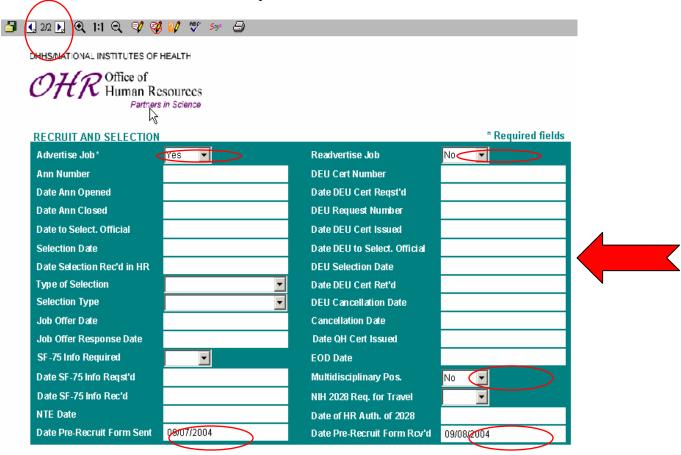


4. HR Specialist opens Recruit & Selection action to retrieve the two-page input sheet. From Page 1, click on to open Page 2. Q 1:1 Q 💖 🥨 1/2 DHHS/NATIONAL INSTITUTES OF HEALTH HR Specialist Announces Job/Issues Cert/Sele Office of Human Resources Partners in Science * Required fields TRANSACTION INFORMATION **Action Type*** Date SF-52 Recv'd Date Entered WiTS# AO's Email Address* Recruitment/Selection 09/10/2004 09/10/2004 13:24:08 3827 sp47e@nih.gov Administrative Code* Institute/Center Organization Initials Proposed Effective Date* HNAM4 OD OHR 11/01/2004 Porter, Sharon HR Specialist* Porter, Sharon HR SPA* Porter, Sharon ┰ HR Assistant* ▾ High 09/10/2004 13:32:07 Date Initiated/Sent Date Initiated/Sent ┰ Priority **Date Returned to IO** Date Returned to IO **CURRENT EMPLOYEE/POSITION INFORMATION** First Name Last Name Employee ID MI Position Title Pay Plan Grade Pay Band Pay Cluster 09 Biologist GS 0401 ▼| ▼| ▼| ▾ CAN* 8888888 **Position Number** Job Code 11111 TK Number* Base Salary **Total Salary** Certificate Type* DEU NEW POSITION INFORMATION (Complete for any action where the Position Title, Series or Grade has changed, e.g. Career Change.) New Pay New New New New Pay New Pay New Position Title Plan Series Grade Step Band Cluster ▾ ▼ ▾ New Base Salary New Total Salary Vice Jane Frank **ORIENTATION INFORMATION CSD** Orientation Orientation Contact Orientation Contact Phone Number Orientaton Date **Duty Station** ▾ Hire Type **Fingerprints** Required

COMMENTS

Comments/Status

5. On Page 2, HR Specialist completes the relevant *pre-announcement* data fields in the Recruit & Selection section of the input sheet.



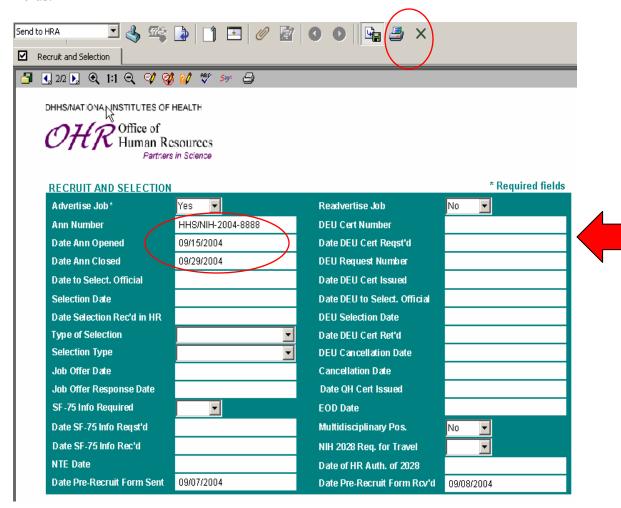
6. Click "*Partially Save*" button to save this partial information and close the workitem.



7. When vacancy announcement is posted, HR Specialist opens Recruit & Selection action to retrieve and update page 2 of the input sheet. From Page 1, click on to open Page 2.

IMPORTANT: Immediately click on the "Enable Editing" button, making sure that the button is selected as shown in screenshot number 8 below.

8. HR Specialist updates input sheet by completing the relevant *vacancy announcement* data fields.



9. Click "*Partially Save*" button to save this partial information and close the workitem.

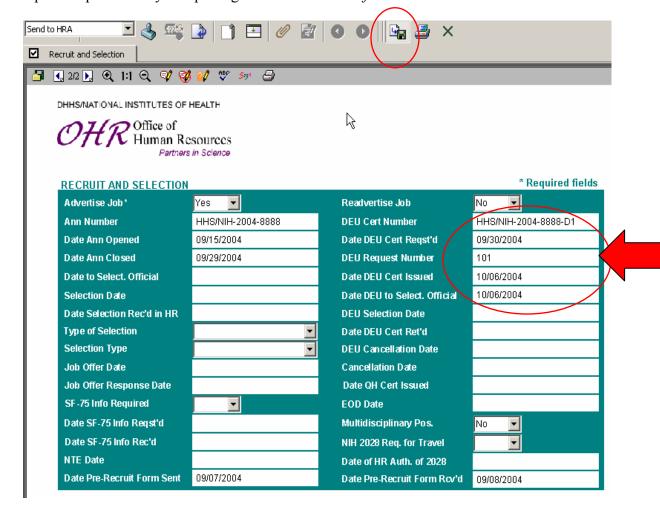


10. *When certificate is issued*, HR Specialist opens Recruit & Selection action to retrieve and update page 2 of the input sheet. From Page 1, click on to open Page 2.

IMPORTANT: Immediately click on the "*Enable Editing*" button, making

11. Update input sheet by completing relevant *DEU certificate* data fields.

sure that the button is selected as shown in screenshot number 11 below.



12. Click "*Partially Save*" button to save this partial information and close the workitem.



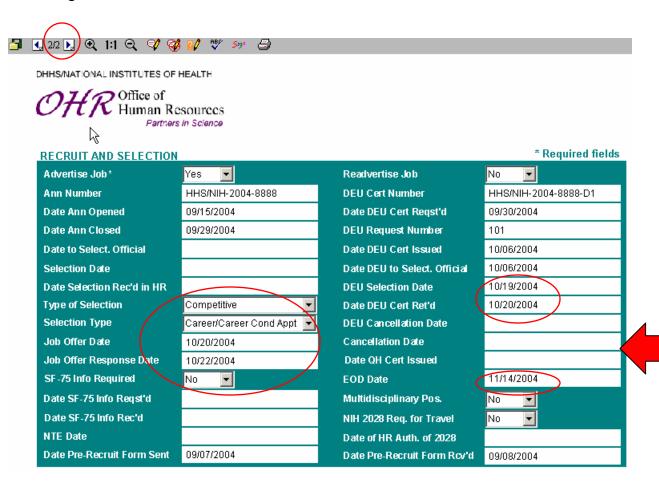
13. When certificate is returned by selecting official, job offer is made, and EOD is set, HR Specialist opens Recruit & Selection action to retrieve and update the two-page input sheet. (NOTE: These activites may need to be entered at different times to accurately reflect current status. If so, repeat steps 10-12 above and update the relevant data fields as often as necessary.)

IMPORTANT: Immediately click on the "*Enable Editing*" button, making sure that the button is selected as shown in screenshot number 14 below.

On Page 1, complete data fields as appropriate for the type of action. *This is an example of a selection that results in a new career-conditional appointment under DEU procedures.*

DHHS/NATIONAL INSTI	ITUTES OF HEALTH		IP Specialist A	nnounces Job/Iss	ues CertiSele	
	fice of uman Resources Partners in Science		ii Copecialist A	illiodiices Jobiiss	ues celvoele	
TRANSACTION INF	ORMATION				* Required fields	
WiTS # AO's Em 3827 sp47e@	nail Address* Onih.gov	Action Type* Recruitment/Selection	on	Date SF-52 Recvid 09/10/2004	Date Entered 09/10/2004 13:24:08	
Administrative Code	e* Institute.	Center	Organization Initia	Is Proposed 11/01/2004	Effective Date*	
		I				
HR Assistant*		HR Specialist*	Porter, Sharon	HR SPA*	Porter, Sharon 🔻 High 🔻	
Date Initiated/Sent Date Returned to IO	09/10/2004 13:32:07	Date Initiated/Sent Date Returned to 10		Priority	High ▼	
	YEE/POSITION INF					
Employee ID	First Nam		MI Last Name			
	Patricia	1	F Thomas			
Position Title		Pay Plan		ade Step Pay E		
Biologist		GS	0401 9	10	V	
Position Number		Job Code	47400	CAN*	88888888	•
TK Number*	11111 DEU ▼	Base Salary	47422	Total Salary	54360	
Certificate Type*		•				
	FORMATION(Comp	lete for any action whe New Pay	re the Position Title, New Ne	Series or Grade has char w New New		e.)
New Position Title		Plan		w new new ade Step Band	Cluster	
			•	v	v	
New Base Salary		New Total Salary		Vice	Jane Frank	•
ORIENTATION INF	ORMATION					
Orientation	Yes •	CSD Orientation Contact	Ken Kerr	Orientation Contact Phone Number	301-594-1462	4
Orientaton Date	11/14/2004	Duty Station	Bethesda, MD	Hire Type New	▼	
Fingerprints Required	Yes ▼			Thro Typo		
COMMENTS						
Comments/Status						

14. From Page 1, click on to open and complete relevant *certificate and selection* data fields on Page 2.



- 15. HR Specialist determines whether special pay process is necessary and follows either step "a" or step "b" below:
 - a. If the case **does not** involve one or more special pays—ATM, 3Rs, PSP, and/or PCA—skip the "Proceed to Pay Process" and instead forward action directly to HR

Assistant as follows: HR Specialist selects "**Send to HRA**" and clicks on forward the action to the HR Assistant for EHRP processing.



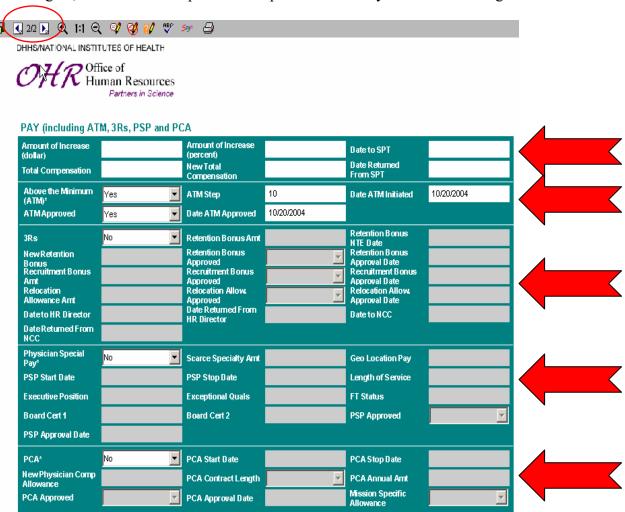
OR

b. If the case **does** involve one or more special pays—ATM, 3Rs, PSP, and/or PCA—HR Specialist selects "*Proceed to Pay Process.*" If not, skip this step. If so,

HR Specialist selects "*Proceed to Pay Process*" and clicks on **Pay** input sheet as shown in the ATM example below.



From Page 1, click on to open and complete relevant *Pay* data fields on Page 2.



HR Specialist selects "*Submit*" and clicks on to return the action back to the Recruit & Selection process in the HR Specialist's worklist.

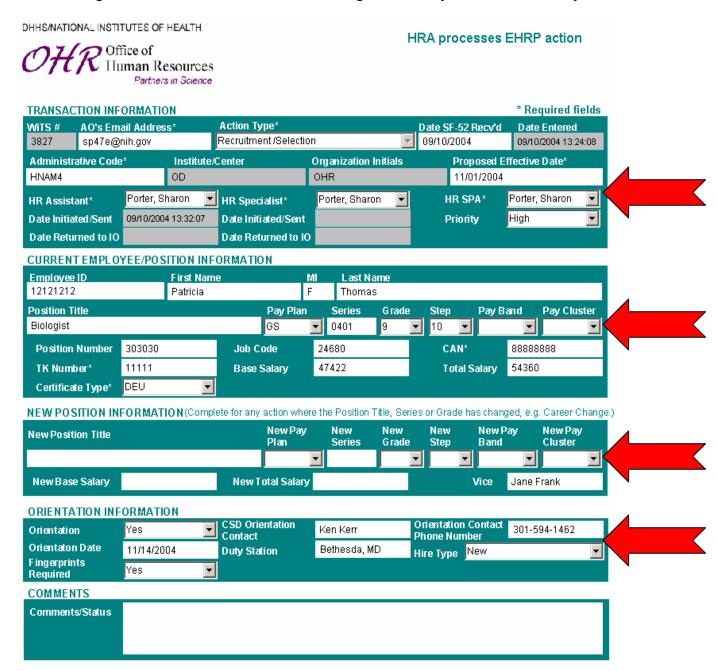


HR Specialist immediately opens Recruit & Selection action to retrieve the two-page input sheet and selects "*Send to HRA*" and clicks on to forward the action to the HR Assistant for EHRP processing.

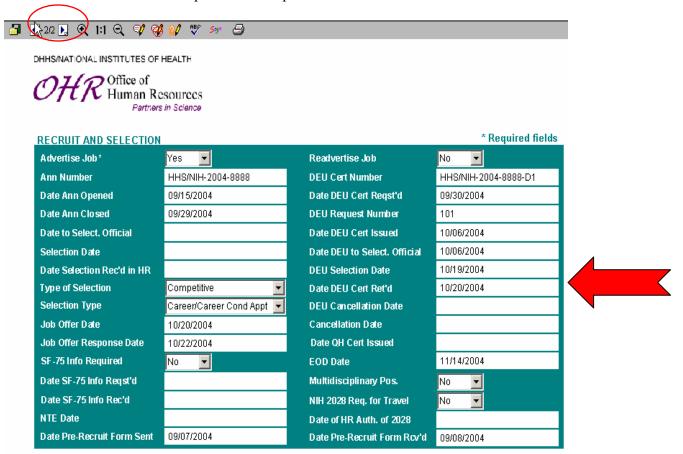


HR ASSISTANT

- 16. HR Assistant receives e-mail or WiTS pop-up notification of new workitem.
- **17.** HR Assistant opens Recruit & Selection action to retrieve, review, and complete all remaining data fields relevant to this action on Page 1 of the input sheet as necessary.



- 18. From Page 1, click on to open Page 2 of the input sheet.
- 19. On Page 2, HR Assistant reviews and completes any relevant data fields in the Recruit & Selection section of the input sheet and processes action in EHRP.



20. HR Assistant selects "Send to SPA" and clicks on action to the SPA.



SPA

- 21. SPA receives e-mail or WiTS pop-up notification of new workitem.
- 22. SPA reviews pages 1 and 2 and enters the *Effective Date* (and PSP/PCA dates if appropriate) on page 3 of the Recruit & Selection input sheet.

On Page 1 13 -- SPA reviews Transaction Information, Current Employee/
Position Information, New Position Information, and Orientation Information sections of the Recruit & Selection input sheet.

OHR OHR	ice of man Res						SI	PA Fii	nalize	s EH	IRP A	ction			
TRANSACTION INF	ORMATIC	ON									* Re	quired	fields	_	
	ail Addres		Action Typ						SF-52 F	tecv'd		Entere			
3827 sp47e@		,	Recruitmen	t/Selectio			▼	09/10)/2004			/2004 13	:24:08		
Administrative Code HNAM4	e*	Institute/C	Center	_	Orga	nization I	nitials			osed E /2004	ffective	Date*		1	
	Davie O				_						Destan	01			
HR Assistant*	Porter, SI		HR Specia		Por	ter, Sharo	n 🔽		HR SP			Sharon	_		
Date Initiated/Sent Date Returned to IO	_	4 13:32:07	Date Initia Date Retu						Priority	,	High		Ψ.	\	
CURRENTEMPLO	YEE/POS														
Employee ID 12121212		First Name Patricia	е		MI F	Last Na Thomas									
Position Title		T dilitora		Pav Plan		Series	Grade	Ste	n	Pay B	and	Pay CI	uetor		
Biologist				GS		0401		10		l dy D	- III	l dy Ci		1	
Position Number	303030		Job Co	de	246	:80			CAN*		88888	888			
TK Number*	11111		Base Sa		474				Fotal S	alarv	54360			\ ₋	
Certificate Type	DEU	~	D 430 3	aldi y					otal S	alal y	0.1000			\	
	FORMAT	ION (O a result		ation who		Desition 7	Falle Oesi					^	○ b = = =	-)	
NEW POSITION IN	FURWAT	ION (Compi		New Pay		New	New	Ne		NewF		New Pa		e.)	
New Position Title				Plan		Series	Grade	Ste		Band	uy .	Cluste			
					✓			-	▼		▼		▼		
New Base Salary			NewTo	tal Salary						/ice	Jane f	rank		V	
ORIENTATION INF	ORMATI	ΩN													
Orientation	Yes	₩	CSD Orier	ntation	Ker	n Kerr			ation Co		301-5	94-1462	2	14	
Orientaton Date	11/14/20	04	Contact Duty Stati	on	Bet	hesda, Mi	D	Phone Hire Tv	Numbe				▼.		
Fingerprints Required	Yes	-						ппе ту	he K	544					
•															
COMMENTS															
Comments/Status															
CLASSIFICATION															
Standard QC PD				T	Р	osition A	udited						~		
Pos. Audit Start Dat	e				P	os. Audit	Туре						~		
Pos. Audit End Date	е				D	ate Class	s Started								
Date of Class. Alloc	ation				D	ate Class	s Comple	ted							
Date Position Numb	oer Reqst'o	1			D	ate Job (ode Red	juested	1						
Date Position Numb	er Rec'd				D	ate Job (ode Red	eived							
New Position Numb	рег				N	lew Job c	ode								
RETURN TO DUTY	,														
Return To Duty															
Date															

On Page 2 2/3 -- SPA reviews **Recruit and Selection** section of the Recruit & Selection input sheet.

DHHS/NATIONAL INSTITUTES OF	F HEALTH		
OHR Office of Human R			
CTK Human R	esources		
	rs in Science		
RECRUIT AND SELECTIO			
Advertise Job	Yes 🔽	Readvertise Job	No 🔽
Ann Number	HHS/NIH-2004-8888	DEU Cert Number	HHS/NIH-2004-8888-D1
Date Ann Opened	09/15/2004	Date DEU Cert Regst'd	09/30/2004
Date Ann Closed	09/29/2004	DEU Request Number	101
Date to Select. Official		Date DEU Cert Issued	10/06/2004
Selection Date		Date DEU to Select. Official	10/06/2004
Date Selection Rec'd in HR		DEU Selection Date	10/19/2004
Type of Selection	Competitive	Date DEU Cert Ret'd	10/20/2004
Selection Type	Career/Career Cond Appt	DEU Cancellation Date	
Job Offer Date	10/20/2004	Cancellation Date	
Job Offer Response Date	10/22/2004	Date QH Cert Issued	
SF -75 Info Required	No 🔽	EOD Date	11/14/2004
Date SF-75 Info Reqst'd		Multidisciplinary Pos.	No 🔻
Date SF-75 Info Rec'd		NIH 2028 Reg. for Travel	No 🔽
NTE Date		Date of HR Auth. of 2028	_
Date Pre-Recruit Form Sent	09/07/2004	Date Pre-Recruit Form Rcv'd	09/08/2004
Priority Placement	▼	Special Salary Rate	•
AWARDS			
Award Type		Award Amount	
Justification		Nominating IC	
Individual/Group		Award Period Start Date	
Group Recipients		Award Period End Date	
CAREER CHANGE			
Career Change Type	Reason for Chang	pe NTE Date	
Other Reason		Career Cha	nge EOD
RESIGNATION		- · · · · · ·	
Date of Resignation	Type of Separati	on Resignation 🔽 Date to EF	R Office
Reason for Resignation			
Federal Benefits	Benefits Type	Date Exit 9	Survey
T42 CDC INCODMATION /	TOD CLINICAL CENTER ON	1.50	
	FOR CLINICAL CENTER ON Reason for CRS		ersion
T 42 CRS Type T 42 CRS NTE Date	Reason for CRS	Type	ersion
142 CRS NTE Date			

On Page 3 -- SPA reviews **Pay** section (only applicable if ATM, 3Rs, PSP and/or PCA apply to this action) of the Recruit & Selection input sheet.

SPA enters *Effective Date* (and **PSP/PCA dates** if applicable) in **SPA Action Processing** section of the Recruit & Selection input sheet.

Amount of Increase (dollar)		Amount of Increase (percent)		Date to SPT	
Total Compensation		New Total Compensation		Date Returned From SPT	
Above the Minimum	Yes	ATM Step	10	Date ATM Initiated	10/20/2004
ATM) ATM Approved	Yes ▼	Date ATM Approved	10/20/2004		
Rs	No 🔻	Retention Bonus Amt		Retention Bonus	_
ewRetention		Retention Bonus		NTE Date Retention Bonus	
Bonus Recruitment Bonus		Approved Recruitment Bonus		Approval Date Recruitment Bonus	
Armt Relocation		Approved Relocation Bonus		Approval Date Relocation Bonus	
Allowance Amt		Approved Date Returned From		Approval Date	
Date to HR Director Date Returned From		HR Director		Date to NCC	
icc					
Physician Special Pay	No 💌	Scarce Specialty Armit		Geo Location Pay	
PSP Start Date		PSP Stop Date		Length of Service	
Executive Position		Exceptional Quals		FT Status	
Board Cert 1		Board Cert 2		PSP Approved	
SP Approval Date					
CA	No 🔻	PCA Start Date		PCA Stop Date	
lew Physician Comp Illowance		PCA Contract Length		PCA Annual Armt	
CA Approved	-	PCA Approval Date			
		-		_	
HANGE IN SCHE	DULE/HOURS	1		=1	
our of Duty Old		Tour of Duty New Hours per Pay Period		Benefits Affected	
ours per Pay Period Id		New			
ate New Position umber Requested		Date New Position Number Received		New Position Number	
WOP					
R Related	l.	Federal Benefits		Benefits Type	
.WOP NTE Date		l ede al belielles		Dalaits Type	

23. SPA selects "Action Completed" and clicks on to complete the WiTS Recruit & Selection action to move it from the *Active* to the *Archived* bizcove.

